



# Dare to Be Musical

## 2013-2014 Annual Report

### This year at Powers...

we began an ambitious 50th Anniversary Legacy Campaign to raise funds for the next 50 years,

we sparked the creation of the Massachusetts Youth Symphony Project (MYSP) orchestra program,

we awarded more than \$38,000 in financial aid scholarships,

and we brought the joy of music to more than 5,000 people.

# FY14 at a glance...

**\$38,914** was awarded in financial aid scholarships



Student Angela Brice raised \$350 for financial aid scholarships during Performathon.



**9386** private lesson hours anticipated by August 31, 2014

**67** faculty members

## How Many Students Do We Teach?

**434** Private lesson students

**308** Early childhood students

**112** Summer program students

**60** MYSP Orchestra students

**98** Ensemble students

**66** Suzuki department students

**1200+** student and faculty members performed for

**4800+** audience members at

**15** different venues in

**10** different towns

**226** people participated in the chorus or orchestra at the December Belmont Open Sings

## FY14 Leasehold Expenses

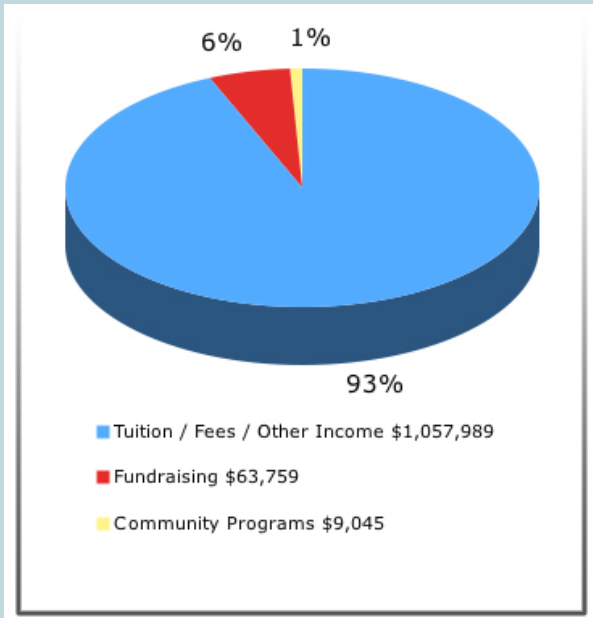
Carpet & Tile Installation, 380 Concord Ave	\$20,700
Carpet Installation, 396 Concord Ave	\$6,745
<b>Total Leasehold Expenses</b>	<b>\$27,445</b>

**60 students joined our new Massachusetts Youth Symphony Project (MYSP) orchestra program, led by George Ogata, Senior Orchestra Conductor Spencer Aston, Junior Orchestra Conductor Morgan Scagliotti, String Orchestra Conductor**

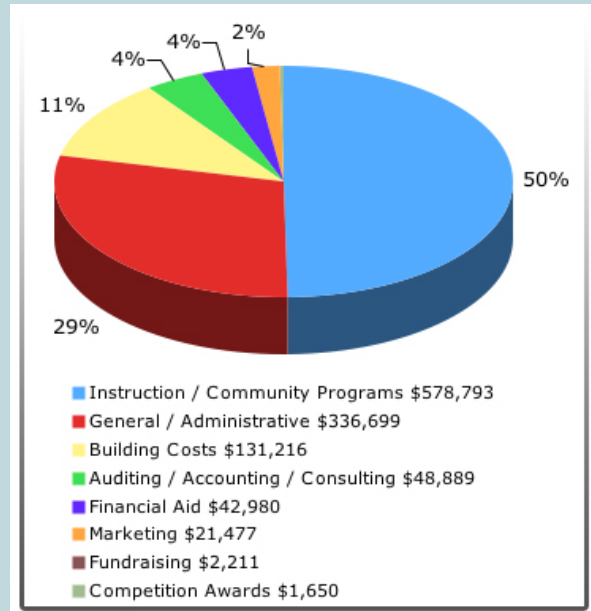


**FY13 Financial Health**

**FY13 Total Income: \$1,130,793**



**FY13 Total Expenses: \$1,163,915**



**FY13 Net Income**

Operating Revenue	\$1,130,793
Operating Expense	\$1,163,915
<b>Operating Income</b>	<b>-\$33,122</b>

**Non-Operating Items**

Investment Income	\$105,784
Instrument Donations	\$1,000
Depreciation	-\$11,493
<b>Total Net Income</b>	<b>\$62,169</b>

**FY 13 Endowment Activity (including restricted named funds)**

Endowment Balance 8/31/13	\$1,133,057
Transferred for Leasehold Improvements	\$20,000
Transferred from General Operating	\$25,000
<b>Endowment Balance 5/28/14</b>	<b>\$1,378,845</b>

**Currently invested in:**

Stocks 60%, Bonds 39%, Short-term Reserves 1%

# People

## Board of Directors

*President*  
Robert Halstead

*Vice President*  
Radha Iyengar

*Treasurer*  
Jacqueline Whitney Halas

*Secretary*  
Laura Wooster

*Members*  
Deborah Barry  
Betsy Cabot  
Sarah Freiberg  
Susan Galli  
Laura Meyer  
Steven Rauch  
Ernest Sabine  
Melanie Salisbury  
Robert Simonds  
Vera Trojan

## Staff

*Executive and Artistic Director*  
Helen Clapp Stevenson

*Assistant to the Executive and Artistic Director*  
Cameron Khayde

*Director of Marketing and Communications*  
Kelly Marshall

*Community Partnerships & Institutional Advancement Manager*  
Kate Wheeler

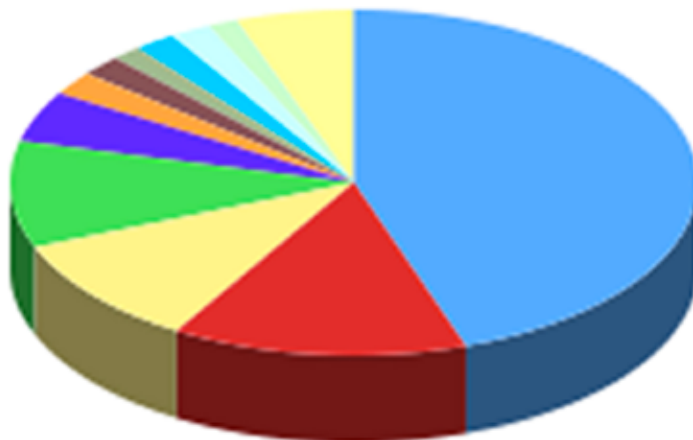
*Registrar and Facility Manager*  
Evan Loudon

*Performance and Saturday On-Site Facilities Manager*  
Rachel Candee

*MYSP Director of Auditions, Ensembles, and Sectionals,  
Administrative Director of Music on the Hill*  
Spencer Aston

*Chamber Music Ensemble Director*  
Meghan Jacoby

*Our students travel from  
59 different towns!*



- Belmont 44%
- Arlington 14%
- Cambridge 10%
- Lexington 10%
- Watertown 5%
- Newton 2%
- Somerville 2%
- Waltham 2%
- Lincoln/Concord 2%
- Boston/Brookline 2%
- Bedford/Woburn/Winchester 2%
- Various 6%

## Faculty

### BRASS

Spencer Aston  
Wesley Hopper  
James Mosher  
Andrew Sorg

### DULCIMER, GUITAR, HARP, PENNY WHISTLE & RECORDER

Lucy Joan Sollogub

### EARLY CHILDHOOD

Sarah Bacon  
Jessica Cooper  
Yas Ishibashi  
Ellery Klein  
Vanessa Schukis  
Haeun Shin

### GUITAR

\*Tev Stevig  
Daniel Acsadi  
James Doran  
Lucy Joan Sollogub

### JAZZ BAND

Todd Brunel

### MUSIC THEORY

Emily Romm  
Kathryn Rosenbach

### MUSIC THERAPY

\*Michael Bertolami  
Trish Jonason  
Kim Zunner

### ORCHESTRA

George Ogata  
Spencer Aston  
Morgan Scagliotti  
Channing Yu

### PERCUSSION

\*Gary Spellissey

### PIANO/KEYBOARD

\*Kathryn Rosenbach  
Elizabeth Chladil  
Jennifer Choe  
Susanna Fiore  
Vladimir Gurin  
Levon Hovsepian  
Yas Ishibashi  
Veda Kogan  
Lisle Kulbach  
Tamara Medoyeva  
Peter Morelli  
Eleanor Perrone  
Natacha Rist  
Jei-Yern Ryu  
Michael Shea  
Lyubov Shlain  
Haeun Shin

### PIANO ACCOMPANIMENT

\*Mark McNeill  
Kathryn Rosenbach

### ROCK BAND

James Doran  
Tev Stevig

### STRINGS

\*Sarah Freiberg  
Sarah Bacon  
Laura Blustein  
Erica Klein  
Ellery Klein  
Jing Li  
Dubravka Sajfar Moshfegh  
Morgan Scagliotti  
Sophia Sogland

### SUZUKI PROGRAM

\*Sarah Bacon  
\*Jay Rosenberg  
Erica Klein  
Guan-Ting Liao

### VIOLA DA GAMBA

\*Jane Hershey

### VOICE

Jessica Cooper

### WOODWINDS

\*Judith Bedford  
Todd Brunel  
Michael Carey  
Mary Cicconetti  
Carol Hunt Epple  
Meghan Jacoby  
Mary Neumann  
Faith Hutchison-Williard

## MOTH & Pow-Wow Faculty

Aldo Abreu  
Spencer Aston  
Judy Bedford  
Laura Blustein  
Todd Brunel  
Andrew Goodridge  
Nancy Hair  
Yas Ishibashi  
Ellery Klein  
Guan-Ting Liao  
James Mosher  
Barbara Nakazawa  
Sam Ou  
Jane Parkhouse  
Dimitar Petkov  
Kathryn Rosenbach  
Dawn Scaltreto  
Andrew Kohji Taylor  
Liana Zaretsky

## Departing Faculty

Michael Bertolami  
Jing Li  
Eleanor Perrone

*\*denotes Department Chair*

## Fiscal Year 2014 Annual Fund Donors

September 1, 2013 – August 31, 2014 (As of June 1, 2014)

### *Corporate Sponsorships*

Barnes & Noble  
Cambridge Savings Bank  
East Boston Savings Bank Charitable  
Foundation, Inc.  
The Fenn School  
Johnson String Instrument  
Watertown Savings Bank

### *Grants / Foundations*

Belmont Cultural Council, a local agency  
supported by the Massachusetts  
Cultural Council, a state agency  
Cambridge Arts Council, a local agency  
supported by the Massachusetts  
Cultural Council, a state agency  
Edmund and Betsy Cabot Charitable  
Foundation  
GE Foundation Matching Gift  
Virginia Wellington Cabot Foundation

### *Corporate Gifts*

Belmont Center Business Association  
Watertown Mall Merchants Association

### *Angel (\$3,000+)*

Betsy Cabot  
Vera Trojan and Mark Carthy

### *Benefactor (\$1,000 - 2,999)*

Anna Gabrieli  
Mr. and Mrs. Keith Joung, gift in honor  
of Sophia Sogland  
Sandy Kendall  
Drs. Laura and Klemens Meyer  
Ernie and Zigrida Sabine  
Susan Galli and Mark Thurber

### *Patron (\$500 - \$999)*

Mr. Howell Jackson and Ms. Betsy Foote  
Jackie Whitney Halas and Paul Halas  
Mr. and Mrs. Robert Hagopian  
Bert and Louise Halstead  
Julia and George Hibben  
Mr. and Mrs. William Hogan  
Lisa Geller and Steve Rauch  
Radha Iyengar and Edwin Richard  
Angie and Bob Simonds  
T. Walley Williams III  
Laura Wooster (John Hancock Matching  
Gift Program)

### *Sponsor (\$250 - \$499)*

Lillian Armstrong  
Deborah and David Barry  
Harriet A. Karkut  
Dr. Antonia Stephen and Mr. Andrew Kirk  
Julie and Richard Mortimer  
Connie and Arthur Page  
Mr. Glenn Parker and Mrs. Faith Parker

### *Associate (\$100 - \$249)*

Stacey Alden, gift in memory of Nathan  
Alden Robinson  
Mr. and Mrs. Frank Burt  
Dr. and Mrs. Paul Bittenwieser  
Dr. John Carey  
Ms. Beverly Char  
Dr. Shan-Lee Liu and  
Dr. Po Sheng Chen  
Meredith Birdsall and Kevin Cunningham  
Joan P. and Ronald C. Curhan Family Fund,  
a donor advised fund of combined Jewish  
Philanthropies of Greater Boston, Inc.  
Martha Davidson  
Christine Knipper and Patrick Davis  
Karin DeStefanis  
Carl Dettman  
Anne and Neil Harper  
Frances Harris  
Artie Helgason  
Sandy Kendall  
Sharmila Chandrasekaran and  
Sudhager Karuppaiah  
Elizabeth Reed and Ulrich Klingbeil  
Dana Miller and Malcolm MacKenzie  
Ann-Marie Lambert and  
Arvydas Mackevicius  
Elizabeth L. McLaughlin  
Lynn Osborn  
Susan Polit  
Alix Pollack  
Daniel Raizen  
Dr. and Mrs. Paul Re  
Lynn and Roger Read  
Irina and Bruce Rosenblum  
Mr. and Mrs. Gary Seligson  
Mr. and Mrs. Pieter Sheth-Voss  
Ann Waters  
Michele Sprengnether and  
R. Gilberto Gonzalez  
Leslie and Jonathan Wolf  
Mr. and Mrs. Christoph Wolff  
Eva Wu and Wayne Woo  
Wen Fang Xu  
Lizong Qin and Hongli Yu  
Drs. Fei Gu and Qi Zhang

### *Supporter (\$40 - \$99)*

Anonymous +++++++  
Claire Preisser and Juan Alcacer  
Ms. Lindsay Miller and Mr. Peter Ambler  
Carolyn Mehaffey and Charles Butte  
Mrs. Gisela Krause and Mr. David Beyer  
Philippa Bovet  
Denise Gilpin and Dan Burnham  
Gregg Charron  
Mr. and Mrs. Hank Chen  
Sohee Kim and Kwan Woo Choi  
Elizabeth Sharawara and John Dieckmann  
Dr. Josephine Riss Fang  
Grace Feldman  
Dr. and Mrs. Sante Gnerre  
Sheila Mehta-Green and Brian Green  
Hildy Dvorak and Ray Jackendoff  
Lynne Davis and Michael T-T Jackson  
Ms. Joo Kim and Mr. Kamau Karanja  
Janet Sand and Peter Lawner  
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Tamara Medoyeva  
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Lauren and Edward Monovich  
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Adrienne Noriega  
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Mr. and Mrs. Gerry Polcari  
Mr. and Mrs. Marc Rie  
Mr. and Mrs. Rangamani Sundar  
Sylvia and Robert Whitney  
Jing Zhang and Dr. Winston Yao  
Janice and. Shemsi Zaganjori

*Thank you to our 2013 Performathon  
donors! We appreciate your support and  
enjoyed sharing the day with you.*

# 50th Anniversary Legacy Campaign

September 1, 2013 – August 31, 2014 (As of June 1, 2014)

## Founders Society

(\$25,000+)

The Edmund and Betsy Cabot Charitable Foundation, a gift in memory of Ned Cabot

Gift by Dr. and Mrs. Tun-Hou Lee in honor of Sophie Vilker, supporting the MYSP Orchestra Program

\$25,000 Challenge Pledge in honor of Anne and Neil Harper’s children Robert Yost Harper and Susanna Harper Gallant

Gift given in honor of the Honorable Martha B. Sosman

## Directors Circle

(\$10,000 - \$24,999)

Ellen Huff Powers Charitable Annuity Trust  
Tracy Powers

## Legacy Circle

(\$5,000 - \$9,999)

Allston Piano Moving Company, Inc.,  
a division of Gentle Giant Moving Company – In Kind Donations

Cambridge Savings Bank

Vera Trojan and Mark Carthy

## Con Spirito

(\$2,500 – \$4,999)

Anonymous

Ernie and Zigrida Sabine

Susan Galli and Mark Thurber

## Con Moto

(\$1,500 - \$2,499)

Century 21 Adams Realty

The Fenn School - In-Kind Donations

Angie and Bob Simonds

## Con Brio

(\$500 - \$1,499)

Dr. John Carey

Sarah Freiberg Ellison

Ms. Artie Helgason in memory of Peter Elvins and Barbara Lewis

Sandy Kendall

Connie and Arthur Page

Radha Iyengar and Edwin Richard

Gift by Seasonings Chorale: May Daw, Jory Johnson, Marilyn Hofmann, and Martha Moore, in memory of Barbara

Connolly Lewis and Mary Beekman, supporting Belmont Open Sings

Lisa and Jacob Skowronek

Laura and Jim Wooster

## Con Fuoco

(\$250 - \$499)

Dr. Laura Meyer and Dr. Klemens Meyer

Gift by Susanne Sack celebrating her sister

Sandy Rosenblum’s birthday

Gift by the Rosenblum family: Bruce, Irina, Aaron, Jeff, and Melissa

## Con Amore

(\$100 - \$249)

Wenjie Hu and Xiaopeng Gong

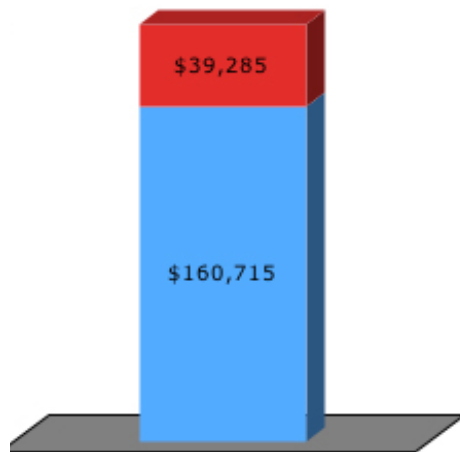
Ms. Jeanne-Marie Kaufmann

Andrew Sorg

Lexington Toyota

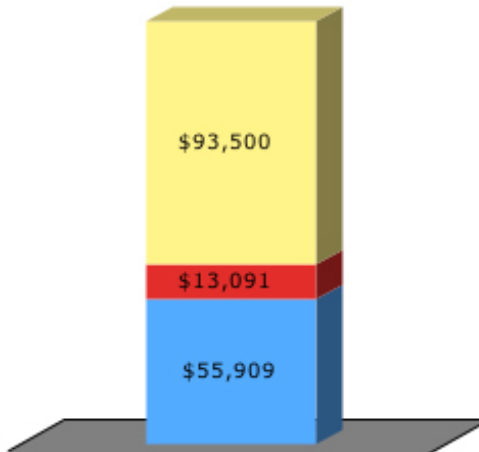
## Fundraising Progress: FY14 & FY15

50th Legacy Campaign



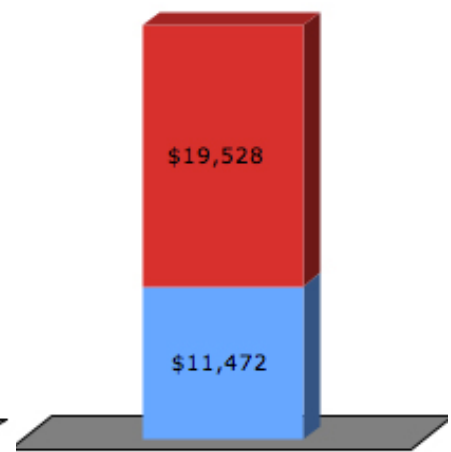
1  
■ Raised ■ Still Need

Annual fund



■ Raised ■ Still Need ■ FY15 Goal:

50th Celebrations



■ Raised ■ Still Need

# Sponsors

Thank you to all of our 2013-2014 donors, sponsors, and friends who have given to our school this past year. You are an integral part of our school, and without you we could not provide the opportunities, music programs, and resources that have become so important to our community.



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Helen Clapp Stevenson, Executive and Artistic Director